

# Idealpos for Service Stations

## Service Station Functions

Idealpos has the ability to offer a professional and integrated solution for service stations that also want to use the Idealpos Point of Sale System. Many systems cannot integrate between the services that are required in these unique environments, but the solution provided by Idealpos can do just that and more.

**POSTEC FOCUS - Visual Console** **Idealpos**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
	\$51.07		\$72.03		\$19.86			\$135.42		\$51.68				

Rebecca PRICE 1 TEST VERSION

Discounts (+/-) 0.00  
**\$0.00**

7	8	9	C L	PRINT RECEIPT	TABLE MAP
4	5	6	NO SALE	EMPLOYEE LOG	
1	2	3	X	10% ST DISC	PENDING SALE
0	.	ENTER	CLERK	VOID SALE	COUPON PROMOTION
				VOID	RESERVATIONS
				CUSTOMER	REWARDS ENQUIRY

CAPPUCCINO	SKINNY	ENGLISH BREAKFAST	COKE	RST BEEF BAGEL	CAESAR SALAD	SUPREME PIZZA	CHIPS	ORDER NUMBER
FLAT WHITE	DOUBLE SHOT	EARL GREY	DIET COKE	AVO CHSE PANINI	GREEK SALAD	SALMON PIZZA		
LATTE	SOY	CHAI TEA	FANTA	SALMON CHSE FOCC	ASIAN PORK SALAD	CHICK AVO PIZZA	DRINKS	Backoffice Shortcut
SHORT BLACK	DECAF	SOY CHAI TEA	LIFT	ROAST LAMB TURK	SMK CHICK PUMPKIN	THE LOT PIZZA		
CAFE	RESTAURANT	BAR	BEER	WINE	FRUIT / VEG	GROCERY	RETAIL	ADMIN



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# Features

There are many features included within Idealpos that make it ideal for use in a service station environment. These features are:

- Fully certified integration with POSTEC software and dedicated interface. POSTEC software controls the fuel pumps of service stations. The interface allows Idealpos to connect to the Fuel console to retrieve the litres of fuel. Idealpos is programmed with the price per litre, so when the petrol pump number is pressed on the console, the amount in litres is transferred to Idealpos, and the dollar amount is automatically calculated.
- Complete user guide of the integration detailing setup instructions and performing a sale.
- Sub-Accounts – Many service stations will have a lot of repeat business from local business operators requiring fuel and other items for their fleet of vehicles. Using Sub-Accounts, you can have a Master Account that is setup for the business as a whole, with each sub-account keeping track of each vehicle or employees transactions.
- Cents per Litre Discount option, along with full reporting.
- Ability to use the Coles discount fuel vouchers and ability to report on them.
- Full retail stock control on all products that are sold within the shop.

Along with the specific features that are beneficial for service stations, many other features within Idealpos also help to make customer service streamlined and efficient.

Some of these would be:

- Head Office and Franchise Sites – It doesn't matter if you own one or many service stations. If you want them all to integrate at your head office where you can easily view and report back on combined or separate sales, we can do that.
- Bar Code scanning and Label Printing – Being able to serve people quickly and efficiently is paramount in this environment, and with Idealpos able to both read barcodes on products, as well as print barcodes for products that don't have them already.
- Scales – If your service station includes fresh goods that require weight measurement at the point of sale, Idealpos integrates with many different scale options that can fill this requirement.
- Promotions – Idealpos contains many different options for creating and maintaining promotions within your store. 'Buy 2 for \$5' and 'Spend \$10 and get another for \$1' are some examples.

# POSTEC

When a customer lifts a nozzle, the Visual Console will change to a Man and then a Car to show you that someone has lifted the nozzle. In our example, pump 2.



Press the selected pump to stop the customer or other customers using the pump. The total will move to the second line to allow for another customer to start using the pump and the icon will be green.



When the customer comes in to pay, press the highlighted field of that pump and the details of the transaction will be added to the sale. It is possible to now add other pumps to the same sale, or stock items from the store as well.



You can view the entire User Guide for the POSTEC Fuel Console here - <http://www.idealpos.com.au/userguide/default.htm#!postecinterface.htm>

# Sub Accounts

You have the ability for Sub Accounts that can be linked back to a Master Account, which handles all the processing and payments for all accounts. Basically it works as each employee can have an account with a business, but they don't make any payments and all payments and control comes from the Master Account.

The Master Account will control the Credit Limit of all accounts. Sub Accounts cannot enter their own personal credit limit. If the Master Account's credit limit is set to '0.00', this will allow an unlimited amount of charges to be made by the Sub Accounts.

If the Credit Limit on the Master Account has been set to \$500, each Sub Account will share the \$500 limit until it is reached. There is no way to limit a value to a specific Credit Limit to each Sub Account.

## Idealpos User

ABN 34 091 801 204  
ACN 091 801 204  
Idealpos Solutions  
PO Box 3128  
Newstead QLD 4006  
Phone 07 3630 2216  
Fax 07 3630 2217  
Email email@domainname.com

## STATEMENT

Page 1 of 1

To: **Big Teds Real Estate**  
**Big Teds Real Estate**  
  
A.B.N. 86 784 516 645

Account # 1  
Aging Date 30/09/2012

Date	Description	Charges	Pay/Adj	Balance													
<b>2 Ted Humphries</b>																	
13/09/2012	Invoice 22-1	19.50	0.00	19.50													
13/09/2012	Invoice 25-1	9.40	0.00	9.40													
		<u>28.90</u>	<u>0.00</u>	<u>28.90</u>													
<b>3 James Watson</b>																	
13/09/2012	Invoice 23-1	12.80	0.00	12.80													
13/09/2012	Invoice 24-1	33.90	0.00	33.90													
13/09/2012	Invoice 26-1	81.22	0.00	81.22													
13/09/2012	Invoice 28-1	38.80	0.00	38.80													
13/09/2012	Invoice 32-1	18.80	0.00	18.80													
		<u>185.52</u>	<u>0.00</u>	<u>185.52</u>													
<b>4 Rebecca Evans</b>																	
13/09/2012	Invoice 27-1	12.80	0.00	12.80													
13/09/2012	Invoice 29-1	19.20	0.00	19.20													
13/09/2012	Invoice 30-1	37.52	0.00	37.52													
13/09/2012	Invoice 31-1	25.20	0.00	25.20													
		<u>94.72</u>	<u>0.00</u>	<u>94.72</u>													
<table border="0"> <tr> <td>3 months+</td> <td>2 months</td> <td>1 month</td> <td>Current</td> <td><b>Total Amount Due</b></td> <td>\$309.14</td> </tr> <tr> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td>309.14</td> <td></td> <td></td> </tr> </table>				3 months+	2 months	1 month	Current	<b>Total Amount Due</b>	\$309.14	0.00	0.00	0.00	309.14				
3 months+	2 months	1 month	Current	<b>Total Amount Due</b>	\$309.14												
0.00	0.00	0.00	309.14														

Date: 30/09/2012  
Account # 1

Amount Due: \$309.14

Amount Paid: \$

**Send To:**  
Idealpos User  
Idealpos Solutions  
PO Box 3128  
Newstead QLD 4006

**Received From:**  
Big Teds Real Estate  
Big Teds Real Estate  
A.B.N. 86 784 516 645

# Coupons

Idealpos is also able to work with the Coles Discount Fuel Vouchers. Simply setup a Coupon Promotion that includes the 4c/L discount, or other values dependent on the supplier of the coupons.

**coupon promotion 1** ✕

Promotion | Coupon Design | Advanced

Description: 4c off per Litre  
 Group: Coupon Promotions

Promotion Tripping Date Range  
 From: 01/01/2011 00:00  
 to: 01/11/2020 00:00

Discount Type  
 \$ Discount Each Item: 0.04  
 Maximum Qty: 150

**External Coupon Linking**

Trigger Coupon Redemption when Barcode is scanned:

**IF** Length of Code is **20** **AND** Characters **0404** are at Position **17**

Example: 1234567890123456**0404**



When the coupon is presented in the sale it will be discounted off the total.

Rebecca PRICE 1			
Unleaded Fuel		36.54	49.66
-1.46 4c off per Litre		36.54	
<b>COUPON: 12345678901234560404</b>			<b>-1.46</b>
<b>4c off per Litre</b>		<b>36.54</b>	<b>-1.46</b>
Discounts (+/-)			-1.46
<b>\$48.20</b>			

All these will be recorded in the Idealpos database and able to be reported on in the Promotions Report.

Demo System - Not for Re-Sale (post)		<b>Promotions by Item Report</b>				Printed 04/10/2012 9:08AM			
		04 Oct 2012 00:00:00 to 04 Oct 2012 23:59:59				Page 1 of 1			
Item Description	Date	Unit Price	Quantity	Pre-Discount Amount	Discount	Discounted Amount	Discounted Quantity	Rebate	
<b>Promotion Group 13 : Coupon Promotions</b>									
<b>4c OFF PER LITRE</b>									
30-1 COUPON: 12345678912345670404	UNLEADED 91 [\$1.359/Ltr]	04/10/2012 09:00:43	1.359	20.00	\$27.18	\$0.80	\$26.38	20.00	\$0.40
31-1 COUPON: 14345678912345670404	UNLEADED 91 [\$1.359/Ltr]	04/10/2012 09:01:02	1.359	10.00	\$13.59	\$0.40	\$13.19	10.00	\$0.20
			(2 Coupons)	30.00	\$40.77	\$1.20	\$39.57	30.00	\$0.60

# Stock Control

One of the main reasons businesses decide to invest in a Point of Sale system is the ability to manage their stock. Idealpos has very powerful stock control features to manage the following processes:

Stock Purchasing, Purchase Orders, Stock Transfers, Stock Write-Offs, Stock-take

Idealpos can manage stock levels for multiple locations, with the ability to set recommended and reorder levels which can be used to produce reorder reports automatically generate purchase orders.

Location	Stock Level	Recommended Level	Reorder Level	LaybyLevel	Carton Quantity
1 LOCATION 1	10	10	5	0	1
2 LOCATION 2	5	5	2	0	1
3 LOCATION 3	15	10	5	0	1
4 LOCATION 4	5	5	2	0	1
6 LOCATION 6	5	3	2	0	1

Idealpos contains many reports to show the movement of stock, stock transactions, purchase history and more.

Code	Description	Opening	Purchases	Trans. in	Trans. Out	Write-Offs	Unit Sales	Nett Sales ex	Expected	Closing Actual
<b>Location 1 LOCATION 1</b>										
22	GUNNESS KEG	0	0	0	0	0.00	0	\$0.00	-5.01	-5.01
1183	COFFEE	0	0	0	0	0.00	0	\$2.82	-1.00	-1.00
1515	Roast Lamb & Churney Pork	0	0	0	0	0.00	1	\$8.50	-1.00	-1.00
1530	Crab PORK w Asian Salad	0	0	0	0	0.00	1	\$55.21	-1.00	-1.00
1535	Spiced Chicken & Cornish	0	0	0	0	0.00	1	\$11.74	-1.00	-1.00
1540	Crab & Watermelon Salad	0	0	0	0	0.00	1	\$35.21	-2.00	-2.00
1415	Burgers Double	0	0	0	0	0.00	1	\$0.15	-0.00	-0.00
1417	Hamburger Single 20 Piece	0	0	0	0	0.00	1	\$0.15	-0.00	-0.00
1418	Burger Double 100Pack	0	0	0	0	0.00	1	\$0.14	-0.00	-0.00
1419	Burger Single 100Pack	0	0	0	0	0.00	1	\$0.14	-0.00	-0.00
1420	Hamburger Special Sauce	0	0	0	0	0.00	1	\$0.08	-0.00	-0.00
<b>LOCATION 1</b>		<b>(\$2.00)</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>8</b>	<b>\$97.37</b>	<b>(\$5.96)</b>	<b>(\$5.96)</b>
<b>GRAND TOTALS</b>		<b>(\$2.00)</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>8</b>	<b>\$97.37</b>	<b>(\$5.96)</b>	<b>(\$5.96)</b>

Stocktakes can be performed by printing stock take forms and entering the stock levels into the Enter Stocktake screen. You can also record stock levels using a PDE device and then transferring the data to Idealpos.

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# Labels

Idealpos can create labels that can be printed out onto various mediums for use with barcode scanners. Stock Items can be printed using Idealpos Labels, and Customers can be printed using other formats, most commonly using Avery Design Pro. Labels can be printed to default or selected A4 printers, or printed to a continuous label printer.

Within the Selection Range, you choose the stock items you wish to print. You have a number of selections to choose from to print out the exact quantity of labels. Each time you are selecting an item, or range of items, the Quantity field can be changed to print out the labels for the amount required. You can print out the same amount of labels that are currently in stock, or items that have changed only.

22 Labels (2 x 11) P

Format 2

